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COMUNICATO STAMPA

TECHNOPROBE ANNUNCIA L'INTENZIONE DI QUOTARSI SU EURONEXT GROWTH MILAN

Cernusco Lombardone (LC), 18 gennaio 2022 – Technoprobe S.p.A. (“**Technoprobe**” o la “**Società**”) rende nota la propria intenzione di procedere alla quotazione delle proprie azioni ordinarie (le “**Azioni**”) su Euronext Growth Milan (“**EGM**”), Sistema Multilaterale di Negoziazione organizzato e gestito da Borsa Italiana S.p.A. (la “**Quotazione**”).

È previsto che il flottante richiesto ai fini della Quotazione sia realizzato attraverso un collocamento istituzionale (l’“**Offerta**”) di azioni ordinarie (le “**Azioni**”) riservato ad investitori qualificati in Italia e nello Spazio Economico Europeo e investitori istituzionali esteri al di fuori degli Stati Uniti d’America, ai sensi della *Regulation S* dello United States Securities Act del 1933, come successivamente modificato (il “**Securities Act**”) con esclusione di quei Paesi nei quali l’Offerta non sia consentita in assenza di autorizzazione da parte delle competenti autorità, in conformità con le leggi vigenti, o di esenzioni di legge o regolamentari applicabili.

È previsto che l’Offerta abbia ad oggetto circa il 20% del capitale sociale della Società post Quotazione. Le Azioni saranno, in parte, poste in vendita dagli attuali azionisti di riferimento e, in parte, saranno rivenienti da un aumento di capitale. La struttura finale dell’Offerta sarà determinata in prossimità dell’avvio della stessa.

La Società ritiene che la Quotazione le consentirà di ottenere ulteriore visibilità sui mercati di riferimento. I proventi derivanti dall’Aumento di Capitale saranno utilizzati al fine di dotare la Società di ulteriori risorse finanziarie per il perseguimento della propria strategia di crescita sui mercati internazionali.

Compatibilmente con le condizioni di mercato e subordinatamente al completamento delle procedure richieste per l’ammissione alla quotazione su EGM, alla data del presente comunicato si ritiene che l’Offerta possa essere avviata entro la fine del primo trimestre del 2022.

Nell’ambito dell’Offerta, Mediobanca – Banca di Credito Finanziario S.p.A. e Intesa Sanpaolo S.p.A. agiranno in qualità di *joint global coordinator* e *joint bookrunner* (i “**Coordinatori dell’Offerta**”). Mediobanca – Banca di Credito Finanziario S.p.A. agisce inoltre in qualità di *Euronext Growth Advisor*.

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Descrizione del Gruppo Technoprobe

Technoprobe è stata costituita nel 1996 da un’idea imprenditoriale del suo fondatore Giuseppe Crippa ed è a capo di un Gruppo che progetta e realizza interfacce elettro-meccaniche denominate *Probe Card* utilizzate per il test dei semiconduttori di tipo *non-memory* o SOC (*system on chip*). Sulla base dei dati attualmente disponibili, il Gruppo risulta essere il secondo produttore di *Probe Card* a livello mondiale in termini di volumi e fatturato ed è l’unico produttore sul territorio italiano¹. Inoltre, il Gruppo è riconosciuto come uno dei migliori fornitori di *Probe Card* nel mondo, avendo ricevuto nel 2020 il premio “*Best supplier*” sia da TMSI che da Intel e nel 2021 “1st suppliers” da VLSI research Inc.².

1 VLSI Probe Card Report 2021.

L'Emittente opera attraverso un'unica *business unit* attiva nella progettazione e produzione delle *Probe Card*.

Le *Probe Cards* sono dispositivi di alta tecnologia (fatti su misura in base allo specifico *chip*) che consentono di testare il funzionamento dei *chip* durante il loro processo di costruzione, ossia quando si trovano ancora sul *wafer* di silicio. Si tratta, quindi, di progetti e soluzioni tecnologiche che garantiscono il funzionamento e l'affidabilità dei dispositivi che rivestono un ruolo determinante, tra l'altro, nell'industria dei computer, degli *smartphone*, del 5G, dell'*Internet of Things*, della domotica e dell'*automotive*. Le *Probe Card* sono dei "consumables" in quanto il loro ciclo di vita è legato ad uno specifico *chip* e nessuna parte della *Probe Card* può essere riutilizzata.

In Italia il Gruppo ha la sua sede legale a Cernusco Lombardone (LC), comune alle porte di Milano, dove è presente anche un centro produttivo che occupa una superficie coperta di circa 20,000 mq. Inoltre, il Gruppo ha altri due stabilimenti produttivi in Italia: il primo di circa 4.000 mq ad Agrate (MB), operativo da luglio 2021, e il secondo di circa 5.000 mq ad Osnago (LC), che entrerà in funzione nel primo trimestre 2022. Infine, il Gruppo dispone di altre 11 sedi a livello mondiale, distribuite tra Europa, Asia (Taiwan, Corea del Sud, Cina e Singapore) e Stati Uniti. I principali produttori al mondo di semiconduttori sono clienti del Gruppo.

Il Gruppo impiega attualmente circa 2.200 dipendenti a livello consolidato (dei quali 1.300 in Italia) e ha generato ricavi nell'esercizio chiuso al 31 dicembre 2020 pari ad Euro 329.545 migliaia. Il Gruppo dispone di oltre 500 brevetti proprietari e sviluppa oltre 100 nuovi progetti ogni mese.

Per maggiori informazioni: www.technoprobe.com

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2 VLSI è una società indipendente specializzata nella preparazione di ricerche di mercato in ambito tecnologico con un'attenzione particolare all'industria dei semiconduttori. Si segnala che Technoprobe ha vinto il suddetto premio consecutivamente negli ultimi quattro anni.

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Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended (“MiFID II”); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the “MiFID II Product Governance Requirements”), and disclaiming all and any liability, whether arising in tort, contract or otherwise, which any “manufacturer” (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the Shares have been subject to a product approval process, which has determined that such Shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II to such target market (the “Target Market Assessment”). Notwithstanding the Target Market Assessment, distributors should note that: the price of the Shares may decline, and investors could lose all or part of their investment; the Shares offer no guaranteed income and no capital protection; and an investment in the Shares is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the offering. Furthermore, it is noted that, notwithstanding the Target Market Assessment, the Managers will only procure investors who meet the criteria of professional clients and eligible counterparties.

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